

# Template: Mentorship in Trading Checklist

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Based on Article: "The Role of Mentorship in Trading Communities: Learning from Experienced Traders"

Website: <https://thetraderinyou.com>

A practical checklist to leverage mentorship in trading communities for better decision-making and skill development.

## Checklist Items:

- 1. Identify a Mentor**  
Look for experienced traders who provide structured guidance and support, rather than just signals. Ensure they explain their decision-making process clearly.  
Reference Section: [What Effective Mentorship Looks Like in Practice](#)
- 2. Engage in Community Discussions**  
Participate actively in trading community conversations to gain diverse perspectives and feedback on your trading strategies.  
Reference Section: [How Community Support Improves Trading Behavior](#)
- 3. Request Immediate Feedback**  
After executing trades, seek feedback from your mentor or peers to identify mistakes and correct them promptly.  
Reference Section: [Why Mentorship Matters in Trading Communities](#)
- 4. Practice Accountability**  
Share your trading decisions and results with your mentor or community to foster accountability and improve your trading habits.  
Reference Section: [What Effective Mentorship Looks Like in Practice](#)
- 5. Analyze Mistakes Together**  
Review trades that did not go as planned with your mentor to understand the factors involved and how to avoid similar mistakes in the future.  
Reference Section: [What Effective Mentorship Looks Like in Practice](#)
- 6. Learn Risk Management Techniques**  
Discuss risk framing with your mentor, focusing on position sizes, stop placements, and invalidation points to enhance your risk management skills.  
Reference Section: [What Effective Mentorship Looks Like in Practice](#)
- 7. Develop a Trading Process**  
Work with your mentor to create a structured trading plan that includes entry, exit, and risk management strategies.  
Reference Section: [Why Mentorship Matters in Trading Communities](#)
- 8. Reflect on Trading Performance**  
Regularly evaluate your trading performance and seek insights from your mentor to refine your trading strategies.  
Reference Section: [How Community Support Improves Trading Behavior](#)